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BANKRUPTCY INFORMATION WORKSHEET

Business Debtors

Please go through these worksheets carefully. Provide as much information as you can.

Fill out what applies and cross out the rest. If you need more sheets, the pages can be duplicated. If necessary, attach additional sheets and label them, for example: "Secured creditors, page 3 of 3."

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1 Generally

Full Name of Business _____

Website of Business: _____

Other names used in previous six years, including previous corporate names and all d/b/a names, including dates used: _____

Federal Tax ID Number: _____

Current Street Address: _____

_____ County _____

Mailing Address (if different): _____

Main Phone: _____ Facsimile: _____

Prior Address (if less than 2 years in current address) _____

1.1 Prior Bankruptcies

Date, District and Chapter and Case Number of all prior bankruptcies filed by the company or predecessor entities: _____

1.2 Officers and Directors:

President: _____

Vice President: _____

Secretary: _____

Treasurer: _____

Chairman of Board/Managing Member: _____

General Partner (if partnership): _____

Current directors: _____

Former Officers and Directors (previous year) _____

Primary Contact for Bankruptcy Case: _____

Telephone: _____ E-mail: _____

Facsimile: _____ Mobile: _____

=====

1.3 Ownership

List all owners, partners (general and limited), members or equity security holders of company, and the specific interest (i.e, number of shares, percentage of membership, etc.) they hold in the business:

Name Interest

Identify any companies or entities owned (in whole or part) by the company (including name, address, nature of ownership).

1.4 Misc. Business Information

What is the gross income from the operation of the business?

2008 (YTD) \$ _____ 2007 \$ _____ 2006 \$ _____

What is the gross income other than from the operation of the business (ie, rental property, recovery from lawsuits, etc.)? Explain nature of income for each year:

2008 (YTD) \$ _____ 2007 \$ _____ 2006 \$ _____

Identify all lawsuits (full caption, parties, case number, court, and current status) to which the company was a party in the last year, whether or not the cases are

currently pending. Be prepared to supply copies of complaints, answers, etc.

Provide the name, address, and dates of service for all firms or persons who have provided bookkeeping or accounting services to the company in the last two years:

Identify the persons or firms who are currently in possession of the books and records of the company: _____

Identify all inventories conducted in the last two years, including date, person responsible for the inventory and the person in current possession of the inventory records:

Do you currently use, or have used in the past twelve months, a payroll service? If so, provide the name and address: _____

=====

2 Real Property Owned or Leased

Address of Property 1 _____

Owned or leased by company: _____ Date of Lease or Purchase: _____
Co-owners: _____
Mkt Value of property (if owned) \$ _____ Last Appraisal _____
Secured Creditors (identify, and complete secured debt information in next section):

Owner/Landlord Name, Address, Phone (if leased): _____

=====

Address of Property 2 _____

Owned or leased by company: _____ Date of Lease or Purchase: _____
Co-owners: _____
Mkt Value of property (if owned) \$ _____ Last Appraisal _____
Secured Creditors (identify, and complete secured debt information in next section):

Owner/Landlord Name, Address, Phone (if leased): _____

=====

3 Secured Debts

When you list secured creditors, you are telling us about two things: first, about the creditor and what is owed, and, second, about the property which secures the debt.

This may be the company's real property, inventory, accounts, or accounts receivable. Most credit card debts and general trade debts are not to be listed here. If you have tax liens or other liens that have attached to the property, they should also be listed here.

If in doubt, list the debt.

You will need to have copies of all supporting documentation, including monthly statements, security deeds, and financing agreements.

Complete the following for each secured debt:

Creditor Name: _____

Address: _____

Account Number: _____

Total Amount of Debt: \$_____ Monthly Payment: \$_____

Co-Debtor (i.e., spouse or other person liable for debt) _____

Property Securing Debt (home, auto, etc.) _____

Location of Property (address): _____

Any joint owners of property: _____

Value of Property: \$_____

Do you intend on keeping this property and continuing payments: _____

Are you behind on your payments?

If so, how many payments? _____

=====

Secured Debts (continued)

Creditor Name: _____

Address: _____

Account Number: _____

Total Amount of Debt: \$_____ Monthly Payments: \$_____

Co-Debtor (i.e., spouse or other person liable for debt) _____

Property Securing Debt (home, auto, etc.) _____

Location of Property (address): _____

Any joint owners of property: _____

Value of Property: \$_____

Do you intend on keeping this property and continuing payments: _____

Are you behind on your payment?

If so, how many payments or how much? _____

Creditor Name: _____

Address: _____

Account Number: _____

Total Amount of Debt: \$_____ Monthly Payments: \$_____

Co-Debtor (i.e., spouse or other person liable for debt) _____

Property Securing Debt (home, auto, etc.) _____

Location of Property (address): _____

Any joint owners of property: _____

Value of Property: \$_____

Do you intend on keeping this property and continuing payments: _____

Are you behind on your payment?

If so, how many payments or how much? _____

=====

Secured Debts (continued)

Creditor Name: _____

Address: _____

Account Number: _____

Total Amount of Debt: \$_____ Monthly Payments: \$_____

Co-Debtor (i.e., spouse or other person liable for debt) _____

Property Securing Debt (home, auto, etc.) _____

Location of Property (address): _____

Any joint owners of property: _____

Value of Property: \$_____

Do you intend on keeping this property and continuing payments: _____

Are you behind on your payment?

If so, how many payments or how much? _____

Creditor Name: _____

Address: _____

Account Number: _____

Total Amount of Debt: \$_____ Monthly Payments: \$_____

Co-Debtor (i.e., spouse or other person liable for debt) _____

Property Securing Debt (home, auto, etc.) _____

Location of Property (address): _____

Any joint owners of property: _____

Value of Property: \$_____

Do you intend on keeping this property and continuing payments: _____

Are you behind on your payment?

If so, how many payments or how much? _____

=====

4 Tax Debts

Tax Authority: _____

Address: _____

Nature of tax debt (property, income, etc.) _____

Account Number: _____ Phone: _____

Amount of Claim: \$ _____

When Incurred (tax years): _____

Codebtors' Name & Address: _____

Tax Authority: _____

Address: _____

Nature of tax debt (property, income, etc.) _____

Account Number: _____ Phone: _____

Amount of Claim: \$ _____

When Incurred (tax years): _____

Codebtors' Name & Address: _____

Tax Authority: _____

Address: _____

Nature of tax debt (property, income, etc.) _____

Account Number: _____ Phone: _____

Amount of Claim: \$ _____

When Incurred (tax years): _____

Codebtors' Name & Address: _____
 =====

5 Unsecured Debts

Unsecured debts are debts such as credit card debts, hospital bills, utility bills, taxes, personal loans, and other obligations that are not secured by property. These lists are used to give creditors notice of your bankruptcy. A creditor must get notice of your bankruptcy, or his claim may not be discharged. You must be complete and accurate with all addresses. If you are not sure of the exact amount owed, list your best guess. It is more important that a creditor get notice of your bankruptcy than that the amount listed as owed be 100% accurate. Be sure to list such debts as child support and maintenance (alimony) arrearages, student loans, delinquent utility bills, loans you co-signed or guaranteed (even if the loan is not in default). Some of these debts are not dischargeable in bankruptcy, and other debts you might want to pay off in spite of the bankruptcy. Nonetheless, you should list all these debts. When in doubt, list the debt even if it is for a small amount. Make copies of the pages if necessary.

If the Petition is filed prior to completing all schedules, you still must complete this information for the 20 Largest unsecured creditors, based upon the amount of the unsecured debt, excluding any unsecured debts of insiders of the company.

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$ _____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$_____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Unsecured Debts (continued)

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$_____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$_____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$_____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Unsecured Debts (continued)

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$_____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$_____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$_____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Unsecured Debts (continued)

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$_____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$_____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$_____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Unsecured Debts (continued)

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$ _____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$ _____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$ _____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Unsecured Debts (continued)

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$ _____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$ _____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$ _____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Unsecured Debts (continued)

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$_____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$_____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

=====

Creditor Name: _____

Address: _____

Account Number: _____ Phone: _____

Balance/Amount of Claim: \$ _____

Nature of Debt (credit card, loan, etc.) _____

When Incurred: _____

Codebtors' Name & Address: _____

6 Personal Property

Autos (make, model) _____

(location/address) _____

Co-Owners _____

How long owned _____ Market Value \$ _____

Autos (make, model) _____

(location/address) _____

Co-Owners _____

How long owned _____ Market Value \$ _____

Boat/Tractor owned Free and Clear (make, model) _____

(location/address) _____

Co-Owners _____

How long owned _____ Market Value \$ _____

Copiers/Office Equipment (make/model/value, and owned or leased)

1. _____

2. _____

3. _____

Cash on Hand: \$ _____
Furniture/Household Goods: \$ _____
Checking/Savings Accounts: \$ _____
Bank: _____
Checking/Savings Accounts: \$ _____
Bank _____
Checking/Savings Accounts: \$ _____
Bank _____
Checking/Savings Accounts: \$ _____
Bank _____
Books, pictures, art: \$ _____
Interests in Insurance Policies: \$ _____
Annuities: \$ _____
Interest in Retirement Accounts
Or Pensions: \$ _____
Stocks/Bonds: \$ _____
Interests in partnerships or joint ventures: \$ _____
Accounts Receivable: \$ _____
Interest in Decedent's Estate: \$ _____
Patents, Copyrights: \$ _____
Animals (other than pets): \$ _____
Office equipment, supplies: \$ _____
Other personal property
not listed: _____ \$ _____
Other personal property
not listed: _____ \$ _____

7 Transfers

Identify all property sold or disposed of in last 90 days, including the name of the transferee and price paid, if any_ _____

Identify all foreclosures or repossessions within the previous year: _____

Identify all bank accounts closed within the previous year: _____

Payments in 90 Days and in One Year of Bankruptcy

1) One a separate sheet, or a printout, list all payments or transfers of money made by the Debtor to anyone in the 90 days prior to the date of filing. This includes, salaries, dividends, payments to creditors, and all other transfers of money. If in doubt, please include it and we can discuss.

2) One a separate sheet, or a printout, list all payments or transfers of money made by the Debtor to insiders in the one year prior to the date of filing. This includes, salaries, dividends, payments to creditors, loan payments, distributions and stock purchases, and all other transfers of money or property.

If in doubt, please include it and we can discuss. "Insiders" include the owners, officers, directors, and their immediate families, whether or not those family members have any other connection to the company.

8 Contracts and Leases

List all executory contracts and leases currently in effect. This includes leases for such things as real property, equipment, vehicles, copiers and other items. Please also list contracts such as licensing, distributor and franchise agreements, communications, software and other long-term agreements.

Lease/Contract with _____

Nature of Lease Contract _____

Property description _____

Term of Lease _____

Intentions for contract or property _____

Lease/Contract with _____

Nature of Lease Contract _____

Property description _____

Term of Lease _____

Intentions for contract or property _____

Lease/Contract with _____

Nature of Lease Contract _____

Property description _____

Term of Lease _____

Intentions for contract or property _____

Leases and Contracts (continued)

Lease/Contract with _____

Nature of Lease Contract _____

Property description _____

Term of Lease _____

Intentions for contract or property _____

Lease/Contract with _____

Nature of Lease Contract _____

Property description _____

Term of Lease _____

Intentions for contract or property _____

Lease/Contract with _____

Nature of Lease Contract _____

Property description _____

Term of Lease _____

Intentions for contract or property _____

=====

Lease/Contract with _____

Nature of Lease Contract _____

Property description _____

Term of Lease _____

Intentions for contract or property _____

=====

9 Draft Corporate Resolution

UNITED STATES BANKRUPTCY COURT

District of Nevada

In re: _____

I, _____, declare under penalty of perjury that I am the _____ of _____, and that on the ____ day of _____ 2005 the following resolution was adopted by the Board of Directors:

“Whereas, it is in the best interest of the Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of the United States

Code;

Be it therefore resolved, that _____, is authorized and directed to execute and deliver all documents necessary to perfect the filing of the Chapter 11 voluntary bankruptcy case on behalf of the Company;

Be it further resolved that _____ is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case; and

Be it further resolved that _____, is authorized to employ the law firm of WHITE LAW CHARTERED, to represent the Company in such bankruptcy case.”

Executed on: _____

Signed: _____